

Current situation - Organised BE Travel Market - YTD 2025

Turnover & Pax

Source: TravelNote Trends - year-to-date figures 2025 vs. previous years (bookings till Week27)

2025 vs. 2024

+ 4,5 %

- 1,6 %



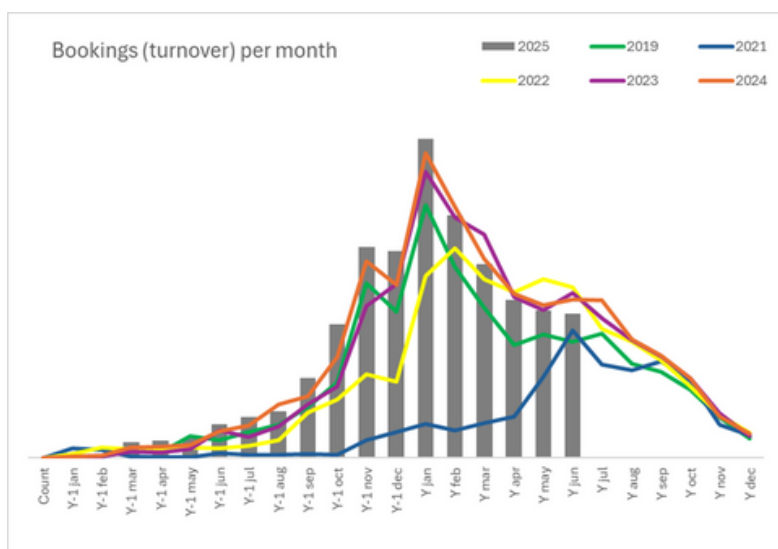
2025 vs. 2023

+ 12,2 %

- 0,1 %

Time of booking - YTD 2025

Source : TravelNote Trends - YTD turnover for departures in 2025 vs. previous years (bookings till Week 27)



Month	progression
	YTD25 vs. YTD24
OCT-1	33%
NOV-1	7%
DEC-1	20%
JAN	4%
FEB	-3%
MAR	-3%
APR	-4%
MAY	-4%
JUN	-9%
JUL	
AUG	
SEP	
OKT	
NOV	
DEC	

Progression - Top 10 Destinations

Source: TravelNote Trends - Progression vs. last year - YTD 2025

1		SP	-6 %	↓
2		FR	+0 %	=
3		TR	-3 %	↓
4		GR	-1 %	↓
5		IT	+3 %	↑
6		BE	+5 %	↑
7		EG	+29 %	↑
8		US	-10 %	↓
9		DT	-1 %	↓
10		AU	-3 %	↓

Current situation - Organised BE Travel Market - Summer 2025

Turnover & Pax - only departures JUL/AUG

Source: TravelNote Trends - year-to-date figures 2025 vs. previous years (bookings till Week27)

YTD 2025 vs. YTD 2024

-1,2 %

-6,3 %



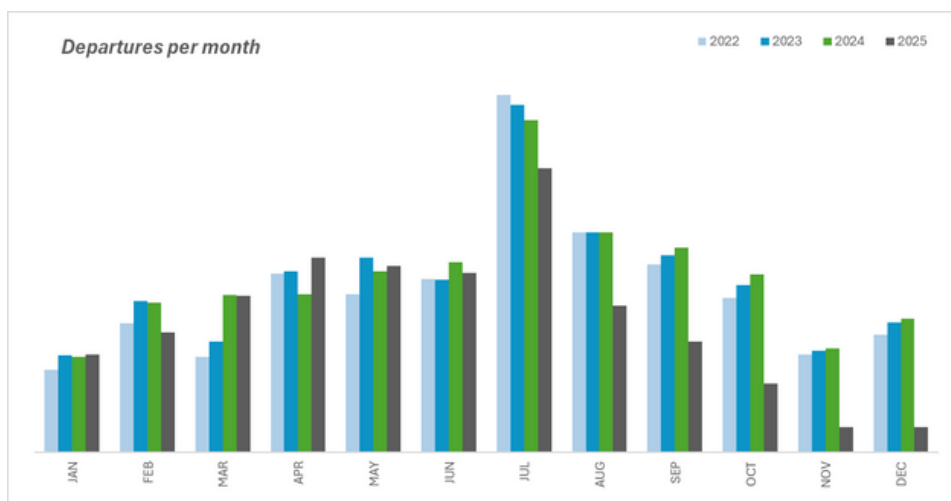
YTD 2025 vs. YTD 2023

+4,8 %

-5,9 %

Time of departure - YTD 2025 vs. Final figures previous years

Source : TravelNote Trends - Turnover for departures in 2025 vs. previous years (bookings until Feb/2025 - Week 09)



Summer destinations - Top 10

Source: TravelNote Trends - Progression vs. last year - YTD 2025 only departures JUL/AUG

1		SP	-10 %	↓
2		TR	-2 %	↓
3		GR	-4 %	↓
4		FR	-3 %	↓
5		IT	-9 %	↓
6		BE	+9 %	↑
7		US	-10 %	↓
8		PT	0 %	=
9		TU	-3 %	↓
10		EG	-3 %	↓